

Tools & Guidelines

Outils & Guides



PANACHE

Protected Area Network Across
the Channel Ecosystem

Intertidal Survey Guidance Notes for Citizen Scientists

Prepared on behalf of / Etabli par



In the frame of / dans le cadre de



Work Package 4

PANACHE

Protected Area Network Across
the Channel Ecosystem

Cover photo: Amy Marsden



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Shoresearch survey structure

There are 4 types of survey that will help gather the information we need about species and habitats.

A site can be surveyed by employing one, some, or all of the survey types, depending on the time and expertise available.

A core list of key species and habitats has been developed for PANACHE, which include:

- Features of conservation importance (species and habitats) identified for protection in MPAs
- Climate change indicator species
- Invasive non-native species
- Species being monitored under the Water Framework Directive
- Species which characterise the main zones down the shore

The surveys undertaken in both France and England will specifically look for these species and record their presence or absence.

Scientific name	Common name
<i>Zostera</i> sp.	Seagrass
<i>Asparagopsis armata</i>	Harpoon weed
<i>Sargassum muticum</i>	Wireweed
<i>Undaria pinnatifida</i>	Wakame
<i>Sabellaria alveolata</i>	Honeycomb Worm
<i>Sabellaria spinulosa</i>	Ross Worm
<i>Calliostoma zizyphinum</i>	Painted top shell
<i>Gibbula umbilicalis</i>	Flat top shell
<i>Ostrea edulis</i>	Native oyster
<i>Crassostrea gigas</i>	Pacific oyster
<i>Mytilus edulis</i>	Blue Mussel
<i>Corella eumyota</i>	Orange-tip sea squirt
<i>Halicyclotus auricula</i>	Kaleidoscope jellyfish
<i>Lucernariopsis campanulata</i>	Stalked jellyfish
<i>Lucernariopsis cruxmelitensis</i>	Stalked jellyfish
	Rays and eggcases
	Seahorse and pipefish

This core list has been developed and agreed by all partners in PANACHE. However, further species and habitats of national, regional or local significance to each partner's area can be added.



The 4 types of survey

Walk-over biodiversity survey

A preliminary broad-scale survey to establish the basic habitat types and species diversity present at a site. This can help to identify gross changes since previous surveys, and help to inform where more structured surveys should be done. It also allows for a broad sweep in search of key species which may be missed in transect and quadrat surveys.

When this survey method will be used: Ideal survey for both experienced surveyors with expertise in local site and species identification and those new to surveying and keen to enhance their skills in species identification.

Timed Search for key species

A survey involving searching for a limited number of species or habitats of particular interest in a fixed time (20 minutes).

In addition to recording key species and habitats of conservation importance in MPAs, this survey could also contribute to other projects monitoring the spread of climate change indicator species, and help to monitor the spread of invasive non-native species, which could be of great significance to the health of MPAs.

When this survey method will be used: A nice activity to engage new citizen scientists in species 'spotting' and identification. Could be undertaken by a small group in tandem with the other surveys.



**Transect
survey**

A survey to identify and measure the extent of zones along a transect tape laid out in a straight line down the shore from high to low water. Semi-quantitative (SACFORN) records to be made of the PANACHE list of key species and habitats within each zone, in addition to a list of everything seen during the survey.

This allows some indication of changes in the extent of zones and their community composition over time.

When this survey method will be used: Ideal survey for both experienced surveyors with expertise in local site and species identification and those new to surveying and keen to enhance their skills in species identification.

**Quadrat
survey**

A survey to record more quantitative details of habitats and species in 3-5 replicate quadrats within the main zones down the shore. Quantitative records to be taken of the PANACHE core list of key species and habitats within each quadrat. A fuller species list can enhance this survey, where feasible.

This can provide quantitative data to help identify changes in the community composition within the zone.

When this survey method will be used: When group size and expertise present is sufficient to ensure that quadrat surveys in each zone can be undertaken as well as the transect survey.



Survey methods

1.1 Walk-over biodiversity survey

To gather broad-scale data on the types of species and habitats present at a site.

This is the simplest survey requiring the least amount of equipment: citizen scientists, the 'walk-over biodiversity survey form' to record species seen and their abundance according to the SACFORN scale, and a GPS to plot the extent of the survey area.

1.2 Timed Search for key species

To search for a limited number of species or habitats of particular interest in a fixed time.

This survey uses cards to help surveyors find key species and habitats on the shore. Each card has photographs and details of a single species or habitat on the PANACHE list of key species and habitats.

Surveyors are given up to 4 cards; search the shore for 20 minutes and record occurrences (with SACFORN abundance) of the species/habitats on their card(s).

Harpoon weed (*Asparagopsis armata*)

Description:

A red seaweed, rosy pink in colour, with 'harpoon-like' barbs and fluffy appearance. Can grow up to 30cm long.

Where found:

In rockpools in the middle or lower shore. May be attached to other seaweed. Non-native species – originally from Australia or New Zealand. Probably came to Europe with oysters.



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If necessary, time limits and number of cards per person can be adapted for each survey to ensure unit effort remains the same – e.g. 10 minute search if two cards per person, 40 minute search if 8 cards per person.

At the end of the 20 minutes, surveyors regroup to record what they found.

This survey method is already being used in The Shore Thing project which records Climate Change Indicators and Invasive Non Native Species. Further information on The Shore Thing project can be found at http://www.mba.ac.uk/shore_thing/.



1.3 Transect surveys

To record the extent and character of main shore zones present on a line down the shore.

This survey involves the use of a tape measure laid out perpendicular to the shoreline from high water/cliff base to low water. Surveyors record the extent of each zone along the straight transect line in distance (to nearest metre) and with GPS positions at the zone transitions.



Shore zone examples : *Enteromorpha*; *Fucus serratus*; *Osmundea turf*; *Corallina* rockpools; *Laminaria*.

Surveyors should:

- Photograph each zone type in close view (showing typical community of species, and features) & general view (showing general character and context on shore)

Within each zone, surveyors should:

- Record presence and SACFORN abundance of PANACHE list of key species and habitats (including zone characterising species) found in a roughly 5m band either side of the transect tape.
- If time and expertise allow, record presence and SACFORN abundance of a fuller list of species present in each zone found in a roughly 5m band either side of the transect tape.

Use the latest version of the PANACHE Intertidal Transect Survey form to ensure all necessary information is recorded.

1.4 Quadrat surveys

Recording habitat and species details in quadrats within biotope zones.

This type of survey involves random sampling of 3-5 replicate 0.5 m² quadrats in each of the main shore zones. Randomly place quadrats within 5m of the transect line within the main shore zone.



For each quadrat:

- Photograph each quadrat in close view (straight down over quadrat) & general view (showing quadrat in context of its surroundings)
- Record GPS position of quadrat
- Describe general habitat and zone type, to put quadrat in context on the shore
- Record percentage of habitat types (boulders, cobbles, gravel, sand etc)
- Record zone type
- Record presence and abundance of PANACHE list of key species and habitats (percentage cover of attached species & count of mobile species)
- If time allows, rapid search in the area immediately surrounding quadrat for presence of additional key species not found within the quadrat.
- If time and expertise allow, record presence and abundance of a fuller list of species present in the quadrat (percentage cover of attached species & count of mobile species)

Use the latest version of the PANACHE 0.5m Quadrat Intertidal Survey Form (example below) to ensure all necessary information is recorded.



Appendix

Appendix 1. SACFORN scale

Superabundant, **A**bundant, **C**ommon, **F**requent, **O**ccasional, **R**are, **N**ot found.

Abundance	Encrusting and turf species e.g. sponges, barnacles, mussels, seaweeds	Small Plants and animals (1- 5cm) e.g. worms, anemones, limpets, dogwhelks	Large Plants and animals (>5cm) e.g. large anemones, crabs, starfish, fish
Superabundant (S)	80-100% cover	10,000 per m ²	100 per m ²
Abundant (A)	40-80% cover	1000 per m ²	10 per m ²
Common (C)	20-40% cover	100 per m ²	1 per m ²
Frequent (F)	10- 20% cover	100 per m ²	1 per 10 m ²
Occasional (O)	5-10% cover	1 per m ²	1 per 100 m ²
Rare (R)	<5% cover	<1 per m ²	1 per 1000 m ²
Not found (N)	0% cover	0 per m ²	0 per m ²

Note: Divide per m² value by four if using a 0.5 m² quadrat. ; **D** = Dead/drift

Appendix 2. Quadrat Intertidal Survey Form



Site Name:		Shore position: (metres from cliff/HW)	
GPS Postn:		Photo taken? Taken by?	
Surveyors:		Date	

Biological shore zone (Dominant species)

Scientific name	Common name	✓	Scientific name	Common name	✓
<i>Enteromorpha</i>	Green algae		<i>Corallina</i> rockpool	Pool with coralweed	
<i>Fucus vesiculosus</i>	Bladder wrack		<i>Rhodothamniella</i>	Red alga sand mats	
<i>Fucus serratus</i>	Serrated wrack		<i>Palmaria palmate</i>	Dulse & red alga zone	
<i>Mytilus edulis</i>	Mussel bed		<i>Osmundea</i> turf	Pepper dulse	
Animal grazed bare rock	Limpets, winkles, etc.		<i>Laminaria</i>	Kelp	
<i>Sabellaria</i> reefs	Honeycomb/Ross (specify)		<i>Ostrea edulis</i>	Native oyster beds	
<i>Zostera</i>	Seagrass beds		Other (specify):		

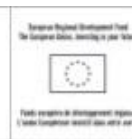
Habitat type

Quadrat 1		Quadrat 2		Quadrat 3	
	%cover		%cover		%cover
Bedrock		Bedrock		Bedrock	
Boulders		Boulders		Boulders	
Cobbles		Cobbles		Cobbles	

Pebbles		Pebbles		Pebbles	
Gravel		Gravel		Gravel	
Empty shells		Empty shells		Empty shells	
Sand		Sand		Sand	
Mud		Mud		Mud	
Standing water		Standing water		Standing water	

SPECIES		Q1	Q2	Q3		Q1	Q2	Q3
Scientific name	Common name	%cover /count	%cover /count	%cover /count	Additional species	%cover /count	%cover /count	%cover /count
<i>Zostera</i> sp.	Seagrass							
<i>Asparagopsis armata</i>	Harpoon weed							
<i>Sargassum muticum</i>	Wireweed							
<i>Undaria pinnatifida</i>	Wakame							
<i>Sabellaria alveolata</i>	Honeycomb Worm							
<i>Sabellaria spinulosa</i>	Ross Worm							
<i>Calliostoma zizyphinum</i>	Painted top shell							
<i>Gibbula umbilicalis</i>	Flat top shell							
<i>Ostrea edulis</i>	Native oyster							
<i>Crassostrea gigas</i>	Pacific oyster							
<i>Mytilus edulis</i>	Blue Mussel							
<i>Corella eumyota</i>	Orange-tip sea squirt							
<i>Haliclystus auricula</i>	Kaleidoscope jellyfish							
<i>Lucernariopsis campanulata</i>	Stalked jellyfish							
<i>Lucernariopsis cruxmelitensis</i>	Stalked jellyfish							
	Rays and eggcases							
	Seahorse and pipefish							

Appendix 3. Intertidal Transect Survey Form



To record shore zones on a transect perpendicular to the shoreline from cliff base/HW to LW

Site Name:		Name & contact details of surveyor(s):		Date:		Zone No.:	
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<p>Zone types:</p> <p><i>Enteromorpha</i> (Green algae) <i>Rhodothamniella</i> (Red alga sand mats)</p> <p><i>Fucus vesiculosus</i> (Bladder wrack) <i>Palmaria palmata</i> (Dulse & red alga zone)</p> <p><i>Fucus serratus</i> (Serrated wrack) <i>Osmundea turf</i>(Pepper dulse)</p> <p><i>Mytilus edulis</i> (Mussel bed) <i>Laminaria</i> (Kelp)</p> <p><i>Corallina</i> (coralweed) rockpool</p> <p>Rockpool without <i>Corallina</i></p>	<p>Zone start: _____ m</p> <p>GPS:</p>
<p>Zone type (choose from selection above or specify if other):</p>	<p>Zone end:m</p> <p>GPS:</p>

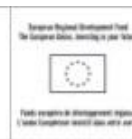
Scientific name	Common name	SAC FOR N	Notes on zone
<i>Zostera</i> sp.	Seagrass		
<i>Asparagopsis armata</i>	Harpoon weed		
<i>Sargassum muticum</i>	Wireweed		
<i>Undaria pinnatifida</i>	Wakame		
<i>Sabellaria alveolata</i>	Honeycomb Worm		
<i>Sabellaria spinulosa</i>	Ross Worm		
<i>Calliostoma zizyphinum</i>	Painted top shell		

<i>Gibbula umbilicalis</i>	Flat top shell	
<i>Ostrea edulis</i>	Native oyster	
<i>Crassostrea gigas</i>	Pacific oyster	
<i>Mytilus edulis</i>	Blue Mussel	
<i>Corella eumyota</i>	Orange-tip sea squirt	
<i>Haliclystus auricula</i>	Kaleidoscope jellyfish	
<i>Lucernariopsis campanulata</i>	Stalked jellyfish	
<i>Lucernariopsis cruxmelitensis</i>	Stalked jellyfish	
	Rays and eggcases	
	Seahorse and pipefish	

Additional species	SACFORN	Additional species	SACFORN	Additional species	SACFORN

S=Super abundant; **A**=Abundant; **C**=Common; **F**=Frequent; **O**=Occasional; **R**=Rare; **N**=Not found; **D**=Dead/Drift

Appendix 4. Timed Search Recording Form



Site name:		Date:		Length of time searched:		mins
Name of surveyor(s) and contact details:						
GPS positions: (extent of survey area or centre point)	N E or W	to	N E or W	Centre point:	N E or W	

Scientific name	Common name	Green zone	Brown zone	Red zone	Animal bed (e.g. Blue mussel beds) Please state which
<i>Please indicate presence of species using SACFORN scale(see appendix 1)</i>					
<i>Zostera sp.</i>	Seagrass				
<i>Asparagopsis armata</i>	Harpoon weed				
<i>Sargassum muticum</i>	Wireweed				
<i>Undaria pinnatifida</i>	Wakame				
<i>Sabellaria alveolata</i>	Honeycomb worm				
<i>Sabellaria spinulosa</i>	Ross worm				
<i>Calliostoma zizyphinum</i>	Painted top shell				
<i>Gibbula umbilicalis</i>	Flat top shell				
<i>Ostrea edulis</i>	Native oyster				

<i>Crassostrea gigas</i>	Pacific oyster				
<i>Mytilus edulis</i>	Blue mussel				
<i>Corella eumyota</i>	Orange-tip seasquirt				
<i>Haliclystus auricula</i>	Kaleidoscope jellyfish				
<i>Lucernariopsis campanulata</i>	Stalked jellyfish				
<i>Lucernariopsis cruxmelitensis</i>	Stalked jellyfish				
	Rays and eggcases				
	Seahorse and pipefish				

Appendix 5. Walk-over biodiversity Survey Form

Zone types: Enteromorpha (Green algae) Fucus vesiculosus (Bladder wrack) Fucus serratus (Serrated wrack) Mytilus edulis (Mussel bed)	Corallina (coralweed) rockpool Rockpool without Corallina Rhodothamniella (Red alga sand mats) Palmaria palmata (Dulse & red alga zone) Osmundea turf (Pepper dulse) Laminaria (Kelp)
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Site name:	Date:	Name of surveyor(s):	
Contact details:		Were photos taken?	Y / N
GPS positions: (extent of survey area or centre point)			N E or W
to	N E or W	Centre point:	N E or W

Species		Zone types (choose from above list)	SAC FOR N
Scientific name	Common name		
<i>Zostera sp.</i>	Seagrass		
<i>Asparagopsis armata</i>	Harpoon weed		
<i>Sargassum muticum</i>	Wireweed		
<i>Undaria pinnatifida</i>	Wakame		
<i>Sabellaria alveolata</i>	Honeycomb worm		
<i>Sabellaria spinulosa</i>	Ross worm		
<i>Calliostoma zizyphinum</i>	Painted top shell		
<i>Gibbula umbilicalis</i>	Flat top shell		
<i>Ostrea edulis</i>	Native oyster		
<i>Crassostrea gigas</i>	Pacific oyster		
<i>Mytilus edulis</i>	Blue mussel		
<i>Corella eumyota</i>	Orange-tip seasquirt		
<i>Halicyclstus auricula</i>	Kaleidoscope jellyfish		
<i>Lucernariopsis campanulata</i>	Stalked jellyfish		
<i>Lucernariopsis cruxmelitensis</i>	Stalked jellyfish		
	Rays and eggcases		
	Seahorse and pipefish		

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 <p>ifremer</p>	 <p>Sussex IFCA Inshore Fisheries and Conservation Authority</p>	 <p>Kent wildlife TRUST</p>	<p>LIVE SUSTAINABLY WITH PLYMOUTH UNIVERSITY MARINE INSTITUTE</p>	 <p>Nausicaá La Mer est sur Terre Centre National de la Mer Muséum de Nantes</p>	 <p>rspb giving nature a home</p>	 <p>WWF</p>



PANACHE

Protected Area Network Across
the Channel Ecosystem

PANACHE is a project in collaboration between France and Britain. It aims at a **better protection** of the Channel marine environment through the **networking** of existing marine protected areas.

The project's five objectives:

- **Assess** the existing marine protected areas network for its ecological coherence.
- **Mutualise** knowledge on monitoring techniques, share positive experiences.
- **Build** greater coherence and foster dialogue for a better management of marine protected areas.
- **Increase** general awareness of marine protected areas: build common ownership and stewardship, through engagement in joint citizen science programmes.
- **Develop** a public GIS database.

France and Great Britain are facing similar challenges to protect the marine biodiversity in their shared marine territory: PANACHE aims at providing a **common, coherent and efficient reaction**.

PANACHE est un projet franco-britannique, visant à une **meilleure protection** de l'environnement marin de la Manche par la **mise en réseau** des aires marines protégées existantes.

Les cinq objectifs du projet :

- **Étudier** la cohérence écologique du réseau des aires marines protégées.
- **Mutualiser** les acquis en matière de suivi de ces espaces, partager les expériences positives.
- **Consolider** la cohérence et encourager la concertation pour une meilleure gestion des aires marines protégées.
- **Accroître** la sensibilisation générale aux aires marines protégées : instaurer un sentiment d'appartenance et des attentes communes en développant des programmes de sciences participatives.
- **Instaurer** une base de données SIG publique.

France et Royaume-Uni sont confrontés à des défis analogues pour protéger la biodiversité marine de l'espace marin qu'ils partagent : PANACHE vise à apporter une **réponse commune, cohérente et efficace**.